

Speedy Hire

SDY 75.5p ▼ -0.3 -0.3%

Market Cap

£394.1m

Value

28

Enterprise Value

£499.4m

Quality

▲ 78

Revenue

£386.0m

Momentum

▲ 93

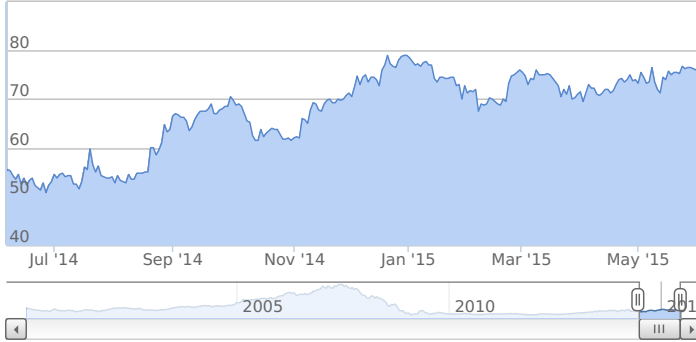
Position in UK Edition

4087th

StockRank™

▲ 76

Zoom 1m 3m 6m YTD 1y 2y 3y 5y All



Momentum

Relative Strength (%)

1m +3.5%

3m -0.7%

1yr +34.5%

Volume Change (%)

10d v 3m +21.6%

Price vs... (%)

52w High -6.2%

50d MA +2.74%

200d MA +6.41%

Growth & Value

12m Forecast Rolling

PE Ratio (f) 20.2

PEG Ratio (f) 0.40

EPS Growth (f) 102.3 %

Dividend Yield (f) 1.12 %

Valuation (ttm)

Price to Book Value 1.68

Price to Tang. Book 2.13

Price to Free Cashflow n/a

Price to Sales 1.02

EV to EBITDA 8.93

Quality

Return on Capital 2.15 %

Return on Equity 0.085 %

Operating Margin 1.94 %

Health Trend

Piotroski F-Score

6



Bankruptcy Risk

Altman Z2-Score

2.93



Earnings Manipulation Risk

Low

Magic Formula Score

1868 43% C-



Other Ratios

Leverage (ttm) total ex intang

Gross Gearing % 45.1 56.9

Net Gearing % 45.0 56.8

Cash / Assets % 0.047

Liquidity (ttm)

Curr. Ratio 1.47

Quick Ratio 1.36

Interest Cov. 1.39

Efficiency (ttm)

Asset Turnover 0.87

Rec's Turnover 3.71

Stock Turnover 16.4

Recent History

Latest interim period (ended 31st Mar '15) vs. prior year

Sales Growth 8.67 %

EPS Growth -66.6 %

3yr Compound Annual Growth Rate

Sales Growth 5.44 %

EPS Growth -3.60 %

DPS Growth 15.0 %

Margin of Safety (beta)



Screens Passed 1

SDY qualifies for **Value Momentum Screen** (in Momentum Investing).
View Screen · View Checklist

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Mar		2010	2011	2012	2013	2014	2015	2016E	2017E	CAGR / Avg
Revenue	£m	351.1	354.2	329.3	340	349.7	386	390.6	409.9	+1.9%
Operating Profit	£m	-8.60	-16.5	12.6	18.9	14.4	7.50			
Net Profit	£m	-18.3	-19.3	1.70	7.20	4.00	0.20	18.2	21.8	
EPS Reported	p	-4.37	-3.81	0.34	1.40	0.78	0.039			
EPS Normalised	p	-1.60	-0.68	1.62	0.94	0.91	1.45	3.62	4.29	
EPS Growth	%				-42.6	-2.7	+60.4	+149.4	+18.4	
PE Ratio	x						52.0	20.8	17.6	
PEG	x						0.35	1.13	0.57	

Profitability

Operating Margin	%	-2.4	-4.7	3.8	5.6	4.1	1.9			+1.4%
ROA	%		-4.3	0.5	1.8	1.0	0.05			
ROCE	%	-2.2	-4.7	4.0	5.9	4.3	2.2			+1.6%
ROE	%		-8.1	0.8	3.1	1.7	0.09			-0.5%

Cashflow

Op. Cashflow ps	p	10.4	2.43	3.46	3.49	0.93	0.59			-43.8%
Capex ps	p	2.43	0.97	1.29	2.10	2.07	3.70			+8.7%
Free Cashflow ps	p	7.95	1.46	2.17	1.38	-1.14	-3.12			

Dividends

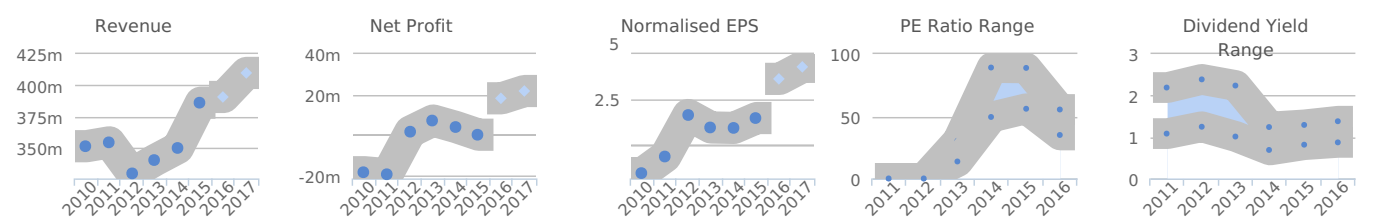
Last ex-div: 11th Jun, paid: 12th Aug more...

Dividend ps	p	0.40	0.40	0.46	0.53	0.61	0.70	0.82	0.97	+11.8%
Dividend Growth	%	-88.5		+15.0	+15.2	+15.1	+14.8	+16.9	+17.8	
Dividend Yield	%						0.93	1.08	1.28	
Dividend Cover	x	-10.9	-9.52	0.73	2.65	1.27	0.056	4.43	4.45	

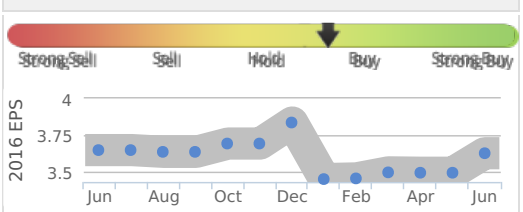
Balance Sheet

Cash etc	£m	12.5	0.20	0.20	0.20	2.60	0.20			-56.3%
Working Capital	£m	46.4	72.7	19.0	22.7	27.1	40.1			-2.9%
Net Fixed Assets	£m	285.6	219.9	241	241.7	259.1	259.6			-1.9%
Net Debt	£m	119.3	113.9	76.3	72.4	84.4	105.3			
Book Value	£m	246.6	229.4	228.9	234.9	239.3	234			-1.0%
Average Shares	m	419.1	506.9	511.7	513.3	517.2	516.2			+4.3%
Book Value ps	p	47.7	44.4	44.3	45.4	46.0	44.8			-1.2%

Graphical History Current Fiscal Year 2016



Broker Forecasts				31st Mar 2016			31st Mar 2017		
Price Target: 0.72 (-4.61% below Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS			
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)			
Consensus Estimate	18.2m	3.62	0.82	21.8m	4.29	0.97			
1m Change	+900k	+0.14	-0.008	+867k	+0.13	-0.012			
3m Change	+217k	+0.14	-0.020	+317k	+0.15	-0.021			

Broker Consensus Trend 5 Brokers

Profile Summary



Speedy Hire Plc is a United Kingdom-based service provider offering equipment for both hire and sale, and associated with services to construction, infrastructure, industrial and related industries. The Company's direct sales product portfolio includes personal protection equipment and consumables, and its engineering and project management services assist its customers in program delivery. The Company supports its customers in delivering international projects and facilities management contracts by providing a managed site support service, which combines its expertise in equipment hire with asset management, site infrastructure and logistics services. The Company delivers asset management to its clients through its integrated but specialist products and solutions.

Directors: Mark Rogerson (CEO), Russell Down (FID), James Blair (GCN), Jan Astrand (DRC), Ishbel Macpherson (NID), Christopher Masters (NID), James Morley (NID) 66,

No. of Employees: 3,729

No. of Shareholders: n/a

Last Annual March 31st, 2015
Last Interim March 31st, 2015
Shares in Issue 521,921,333
Free Float 506.0m (97.0%)

Sector Industrials
Industry Professional & Commercial Services
Index FTSE All Share, FTSE All Share Industrials, FTSE All Share Support Services, FTSE Small Cap, FTSE Smallcap Ex Investment Trusts,
Exchange London Stock Exchange (Full)
Eligible for an ISA? a SIPP?



Address Chase House 16 the Parks, NEWTON-LE-WILLOWS, WA12 0JQ, United Kingdom

Web <https://www.speedyservices.com>

Phone +44 1942 720000

Contact ()

Auditors KPMG LLP

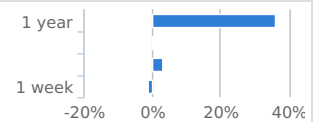
SDYQuote

SDY Share Price GBP **Day's Change**
75.5p **▼ -0.3 -0.3%**

Traded 4:35pm · Minimum 15 min delayed · NMS: 3.00k

Volume 91,630
Bid - Ask 75.5 - 76.0
Low - High 74.0 - 76.0
Spread 66bps
Avg Vol (3m) 709,026
Open - Close 74.0 - 75.5
12m Range 67.0 - 80.0
Beta 0.81

SDY Share Price Performance

Latest SDY News Announcements (delayed) More »

12th May [Final Results](#)
 30th Apr [Total Voting Rights](#)
 28th Apr [Holding\(s\) in Company](#)
 15th Apr [Trading Update](#)
 31st Mar [Total Voting Rights](#)

Upcoming SDY Events

Thursday 11th June, 2015
 Dividend For SDY.L

Recent ↓

Industry Peer Group

Advanced Computer...
[Compare vs SDY](#)

Interserve
[Compare vs SDY](#)

Mitie
[Compare vs SDY](#)

Optimal Payments
[Compare vs SDY](#)

Serco
[Compare vs SDY](#)

WS Atkins
[Compare vs SDY](#)

Berendsen
[Compare vs SDY](#)

Regus
[Compare vs SDY](#)

Industrials Professional & Commercial Services

