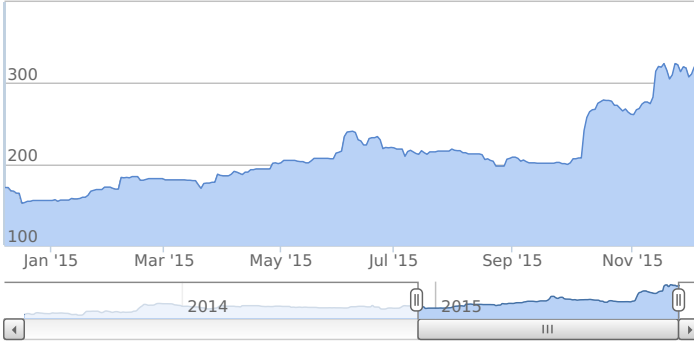


Ab Dynamics

ABDP 319p ▼ -0.5 -0.2%

Market Cap £55.3m Value 32
 Enterprise Value £47.3m Quality ▲ 99
 Revenue £16.5m Momentum ▲ 99
 7790th **StockRank™** ▲ 93

Zoom 1m 3m 6m YTD **1y** 2y 3y 5y All



Momentum	
Relative Strength (%)	
1m	+20.5% ●
3m	+52.7% ●
1yr	+95.7% ●
Volume Change (%)	
10d v 3m	+105.2% ●
Price vs... (%)	
52w High	-3.3% ●
50d MA	+15.3% ●
200d MA	+43.7% ●

Growth & Value		vs. industry	vs. market
12m Forecast Rolling			
PE Ratio (f)	15.1	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
PEG Ratio (f)	1.41	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EPS Growth (f)	12.0 %	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Dividend Yield (f)	0.98 %	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Valuation (ttm)			
Price to Book Value	4.05	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Tang. Book	4.05	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Free Cashflow	16.5	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Price to Sales	3.35	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EV to EBITDA	12.1	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>

Margin of Safety (beta)	
Broker Target	+2%
Relative to Sector	-38%
Graham Formula	+61%
Stability Value (EPV)	

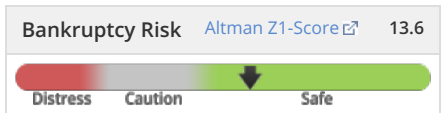
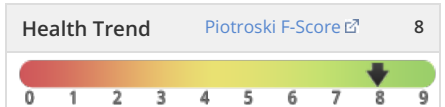
Screens Passed 1 / 1

ABDP qualifies for **William O'Neil CAN-SLIM-esque scree... (in Growth Investing)**.

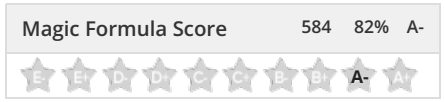
[View Screen](#) · [View Checklist](#)

Financial Summary		Balance Sheet · Income Statement · Cashflow								
Year End 31st Aug		2010	2011	2012	2013	2014	2015	2016E	2017E	CAGR / Avg
Revenue	£m	2.65	6.50	8.91	12.2	13.8	16.5	18.2	20.0	+44.2%
Operating Profit	£m	-0.18	0.73	1.80	1.89	2.65	3.74			
Net Profit	£m	-0.047	0.51	1.43	1.42	2.15	3.25	3.72	3.87	
EPS Reported	p	-0.35	3.74	10.7	9.48	12.1	18.3			
EPS Normalised	p	-0.35	3.74	10.7	9.50	12.1	18.3	20.7	22.5	
EPS Growth	%			+185.9	-11.1	+27.5	+50.8	+13.3	+8.70	
PE Ratio	x						17.5	15.4	14.2	
PEG	x						1.31	1.77	0.90	
Profitability										
Operating Margin	%	-6.6	11.2	20.2	15.6	19.1	22.6			+13.7%
ROA	%		11.7	24.0	15.3	17.1	21.3			
ROCE	%	-5.8	20.8	37.8	22.9	25.5	27.4			+21.4%
ROE	%		15.6	35.2	22.1	23.2	27.1			+24.6%
Cashflow										
Op. Cashflow ps	p	-9.67	9.48	3.85	13.9	-3.80	22.7			
Capex ps	p	0.25	0.62	1.53	4.52	1.94	3.89			+74.2%
Free Cashflow ps	p	-9.92	8.86	2.32	9.40	-5.74	18.8			
Dividends Last ex-div: 19th Nov, paid: 1st Jan more...										
Dividend ps	p					2.50	2.75	3.00	3.40	
Dividend Growth	%						+10.00	+9.09	+13.3	
Dividend Yield	%						0.87	0.95	1.07	
Dividend Cover	x					4.84	6.64	6.90	6.62	
Balance Sheet										
Cash etc	£m	1.18	2.37	2.48	5.99	4.90	7.97			+46.5%
Working Capital	£m	2.66	3.20	4.32	7.25	9.19	11.9			+34.9%
Net Fixed Assets	£m	0.36	0.31	0.43	1.01	1.22	1.78			+37.9%
Net Debt	£m	-1.18	-2.37	-2.48	-5.99	-4.90	-7.97			
Book Value	£m	2.95	3.45	4.68	8.22	10.3	13.6			+35.8%
Average Shares	m	13.4	13.4	13.4	15.0	17.8	17.8			+5.8%
Book Value ps	p	22.0	25.8	34.9	50.4	61.6	78.7			+29.0%

Quality		vs. industry	vs. market
Return on Capital	27.4 %	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Return on Equity	27.1 %	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
Operating Margin	22.6 %	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>

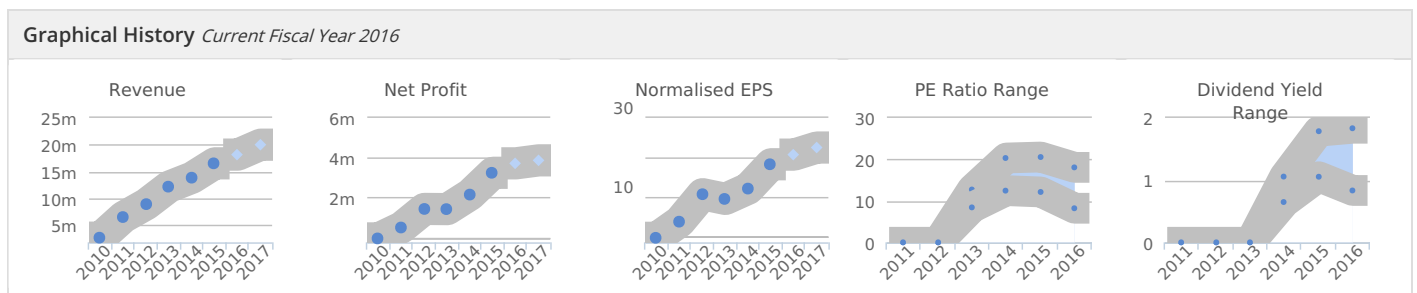


Earnings Manipulation Risk Low

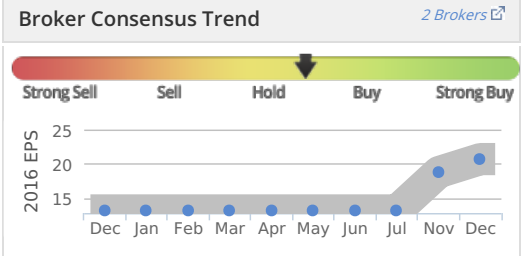


Other Ratios		total	ex intang
Leverage (ttm)			
Gross Gearing	%	0.000	0.000
Net Gearing	%	-58.4	-58.4
Cash / Assets	%	47.1	
Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	4.64	Asset Turnover	1.03
Quick Ratio	3.86	Rec's Turnover	4.61
Interest Cov.	100.0	Stock Turnover	4.92

Recent History		vs. industry	vs. market
Latest interim period (ended 31st Aug '15) vs. prior year			
Sales Growth	25.3 %	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EPS Growth	54.7 %	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
3yr Compound Annual Growth Rate			
Sales Growth	22.9 %	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
EPS Growth	19.6 %	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>
DPS Growth	n/a %	<div style="width: 100%;"></div>	<div style="width: 100%;"></div>



Broker Forecasts				31st Aug 2016			31st Aug 2017		
Price Target: 3.25 (+1.91% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS			
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)			
Consensus Estimate	3.72m	20.7	3.00	3.87m	22.5	3.40			
1m Change	-	+1.90	-0.30	-	+1.20	-0.30			
3m Change	-	-	-	-	-	-			



Profile Summary



Ab Dynamics PLC is a United Kingdom-based company engaged in the design, manufacture and supply to the global automotive industry of advanced testing and measurement products for vehicle suspension, brakes and steering both in the laboratory and on the test track. The Company's products service include Kinematics and compliance testing, Vehicle dynamics testing on the track, Driver assistance system testing, Driverless vehicle track testing, Steering system testing and Noise/vibration (NVH) testing of power train assemblies. The Company's products include Suspension Parameter Measurement Machine (SPMM), Steering System Test Machine (SSTM), Driving robots, Driverless Test Systems, Soft Crash Target Vehicles (SCTV) and Powertrain NVH Testing.

Directors: [Anthony Best](#) (CHM) 76, [Robert Hart](#) (FID) 45, [Timothy Rogers](#) (MDR) 52, [Graham Eves](#) (NED) 69, [Frederick Smart](#) (NED) 63,

No. of Employees: 64

No. of Shareholders: n/a



Address Holt Road Bradford on Avon, United Kingdom, BA15 1AJ, United Kingdom

Web <http://www.abd.uk.com>

Phone +

Contact ()

Auditors Crowe Clark Whitehill LLP

Last Annual	August 31st, 2015	Sector	Consumer Cyclical
Last Interim	August 31st, 2015	Industry	Automobiles & Auto Parts
Incorporated	February 7, 2013	Index	FTSE Intl-aim All Share ,
Public Since	May 22, 2013	Exchange	London Stock Exchange (AIM)
Shares in Issue	17,334,406	Eligible for	an ISA? ✓ a SIPP? ✓
Free Float	8.28m (47.8%)		

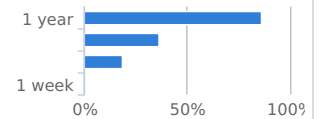
ABDPQuote

ABDP Share Price Day's Change
GBP
319p ▼ **-0.5 -0.2%**

Traded 4:00pm · Minimum 15 min delayed · NMS: 0.750k

Volume	Bid - Ask	Low - High	Spread
3,291	315.0 - 323.0	0.0 - 0.0	251bps
Avg Vol (3m)	Open - Close	12m Range	Beta
13,874	319.5 - 319.0	218.0 - 324.0	0.00

ABDP Share Price Performance



Latest ABDP News Announcements (delayed)

[More »](#)

12th Nov	Final Results
7th Oct	Full Year Trading Update and Notice of R...
21st Jul	Change of Broker
25th Jun	Holding in Company
12th Jun	Share Dealings

Upcoming ABDP Events

Recent ↓

Industry Peer Group

	Enova Systems Inc Compare vs ABDP
	Associated British... Compare vs ABDP
	Surface Transforms Compare vs ABDP
	Torotrak Compare vs ABDP
	GKN Compare vs ABDP
	Ab Dynamics Compare vs ABDP

[Consumer Cyclical](#)

[Automobiles & Auto Parts](#)

