

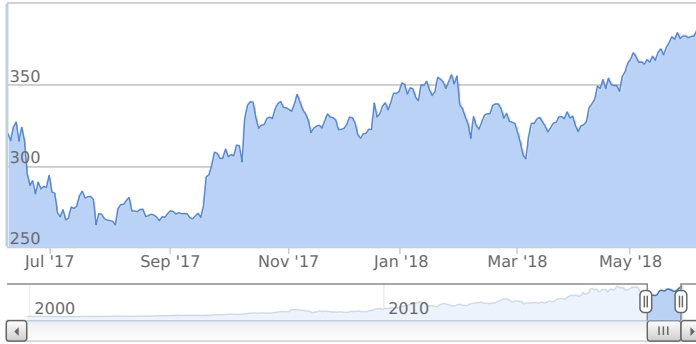
Domino's Pizza

DOM 385.6p ▼ -1.3 -0.3%

Adventurous, Mid Cap, High Flyer

Market Cap	£1.85bn	Quality	85
Enterprise Value	£1.96bn	Value	21
Revenue	£474.6m	Momentum	97
Market Cap Rank	334th / 1820	StockRank™	82

Zoom 1m 3m 6m YTD **1y** 2y 3y 5y All



Momentum

Relative Strength (%)		
1m	+5.3%	●
3m	+11.5%	●
1yr	+17.2%	●
Volume Change (%)		
10d v 3m	-9.60%	●
Price vs... (%)		
52w High	-0.8%	●
50d MA	+8.17%	●
200d MA	+17.1%	●

Growth & Value

12m Forecast Rolling

PE Ratio (f)	22.5	▬	▬
PEG Ratio (f)	1.44	▬	▬
EPS Growth (f)	18.6 %	▬	▬
Dividend Yield (f)	2.62 %	▬	▬

Valuation (ttm)

Price to Book Value	42.2	▬	▬
Price to Tang. Book	n/a	▬	▬
Price to Free Cashflow	32.1	▬	▬
Price to Sales	3.89	▬	▬
EV to EBITDA	21.2	▬	▬

Margin of Safety (beta)

Broker Target	-7%
Relative to Sector	-28%
Graham Formula	-24%
Stability Value (EPV)	-74%

Screens Passed 2

DOM qualifies for **52 Week High Momentum Screen** (in Momentum)

[View Screen](#) · [View Checklist](#)

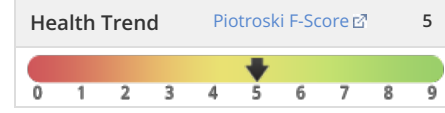
Quality

Return on Capital	33.1 %	▬	▬
Return on Equity	89.7 %	▬	▬
Operating Margin	17.1 %	▬	▬

Financial Summary

Balance Sheet · Income Statement · Cashflow

Year End 31st Dec		2012	2013	2014	2015	2016	2017	2018E	2019E	CAGR / Avg
Revenue	£m	240.5	266.8	288.7	316.8	360.6	474.6	559.3	609.8	+14.6%
Operating Profit	£m	42.4	20.4	63.5	73.2	83.0	81.3			+13.9%
Net Profit	£m	30.9	17.6	42.7	49.7	71.8	67.5	79.7	86.8	+16.9%
EPS Reported	p	6.28	3.56	9.88	11.7	12.9	13.6			+16.8%
EPS Normalised	p	6.91	6.56	9.77	11.7	12.9	13.1	16.4	18.2	+13.6%
EPS Growth	%	+19.4	-5.1	+48.8	+20.3	+10.0	+0.9	+25.7	+11.2	
PE Ratio	x						29.6	23.6	21.2	
PEG	x						1.15	2.11	1.89	
Profitability										
Operating Margin	%	17.6	7.6	22.0	23.1	23.0	17.1			+18.4%
ROA	%		10.1	29.7	33.7	29.5	21.2			
ROCE	%	32.8	19.4	72.4	64.1	48.3	33.1			+45.0%
ROE	%		26.2	71.5	69.3	63.6	89.7			+64.1%
Cashflow										
Op. Cashflow ps	p	9.66	8.25	12.1	13.7	12.5	21.0			+16.8%
Capex ps	p	1.80	2.22	1.39	2.38	4.46	9.39			+39.1%
Free Cashflow ps	p	7.85	6.02	10.7	11.3	8.05	11.6			+8.1%
Dividends Last ex-div: 15th Mar, paid: 24th Apr more...										
Dividend ps	p	4.83	5.30	5.83	6.53	8.00	9.00	9.70	10.7	+13.2%
Dividend Growth	%	+17.9	+9.66	+10.1	+11.9	+22.6	+12.5	+7.74	+10.1	
Dividend Yield	%						2.33	2.51	2.76	
Dividend Cover	x	1.30	0.67	1.69	1.80	1.62	1.52	1.69	1.71	
Balance Sheet										
Cash etc	£m	25.6	32.7	34.6	53.6	23.1	29.9			+3.1%
Working Capital	£m	16.9	10.2	-3.94	18.4	-8.98	-48.3			
Net Fixed Assets	£m	89.4	83.7	81.0	83.7	162.7	179.7			+15.0%
Net Debt	£m	24.0	14.5	-11.9	-41.2	34.6	88.3			
Book Value	£m	69.3	64.6	73.4	97.7	107.2	43.8			-8.8%
Average Shares	m	491.9	493.9	499.8	504.6	504	496.1			+0.2%
Book Value ps	p	14.1	13.1	14.8	19.6	21.5	9.00			-8.6%



Earnings Manipulation Risk

Low



Other Ratios

Leverage (ttm)	total	-intang	+pension
Gross Gearing	% 269.9		361.9
Net Gearing	% 201.6		201.6
Cash / Assets	% 7.85		7.85
Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	0.64	Asset Turnover	1.32
Quick Ratio	0.58	Rec's Turnover	14.1
Interest Cov.	203.3	Stock Turnover	31.8

Recent History

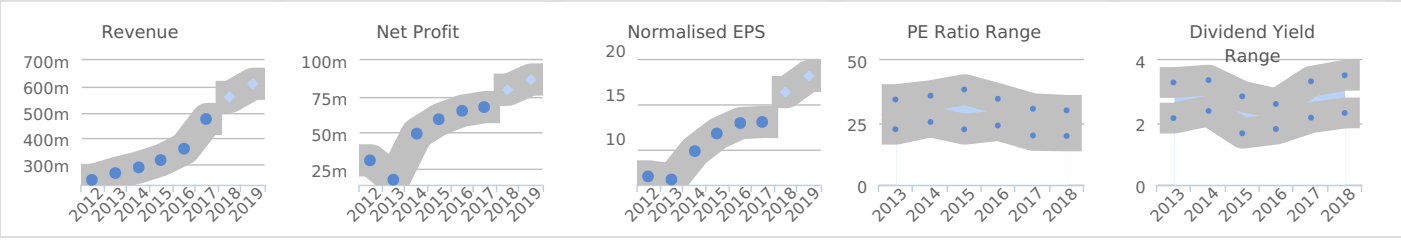
Latest interim period (ended 31st Dec '17) vs. prior year

Sales Growth	43.0 %	▬	▬
EPS Growth	-5.58 %	▬	▬

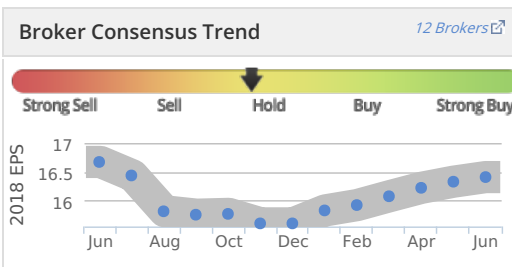
3yr Compound Annual Growth Rate

Sales Growth	18.0 %	▬	▬
EPS Growth	10.1 %	▬	▬
DPS Growth	15.6 %	▬	▬

Graphical History Current Fiscal Year 2018



Broker Forecasts	31st Dec 2018			31st Dec 2019		
Price Target: 3.59 (-7.21% below Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS
Est. Long Term Growth Rate: +9.1%	(£)	(p)	(p)	(£)	(p)	(p)
Consensus Estimate	79.7m	16.4	9.70	86.8m	18.2	10.7
1m Change	+465k	+0.080	+0.027	+285k	+0.066	+0.016
3m Change	+1.36m	+0.33	+0.12	+1.25m	+0.65	+0.34



Profile Summary



Domino's Pizza Group plc is a United Kingdom-based pizza delivery company. The Company holds the franchise rights for the Domino's brand in the United Kingdom, Republic of Ireland, Switzerland, Liechtenstein and Luxembourg. The Company's segments are the UK, Ireland, Switzerland and international investments. It operates over 1,000 stores across its markets. It has approximately 950 stores in the United Kingdom, approximately 40 stores in the Republic of Ireland and over 10 stores in Switzerland. The Company's main facility is located at West Ashland, Milton Keynes, and a secondary plant in the North-west in Penrith. It also has satellite bases in Livingston and Bristol.

Directors: David Wild (CEO) 62, Rachel Osborne (CFO), Adrian Bushnell (SEC), Stephen Hemsley (NEC) 60, Colin Halpern (NVC), Stephen Barber (NID) 64, Kevin Higgins (NID) 54, Ebbe Jacobsen (NID) 69,

No. of Employees: 1,749

No. of Shareholders: n/a

Last Annual	December 31st, 2017
Last Interim	December 31st, 2017
Incorporated	October 5, 1999
Public Since	November 24, 1999
Shares in Issue	477,724,530
Free Float	470.7m (98.6%)

Sector Consumer Cyclical
Industry Hotels & Entertainment Services
Index FTSE All Share , FTSE All Share Consumer Services , FTSE All Share Travel & Leisure , FTSE 350 , FTSE 350 Lower Yield , FTSE 250 , FTSE 350 Travel & Leisure , ,
Exchange London Stock Exchange (Full)
Eligible an ISA? a SIPP?
for



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Phone +44 1908 580000

Contact ()

Auditors Ernst & Young LLP

DOMQuote

DOM Share Price

GBP

385.6p

Traded 4:52pm · Minimum 15 min delayed · NMS: 5.00k

Day's Change

▼ -1.3 -0.3%

Volume

906,867

Avg Vol (3m)

2,146,440

Bid - Ask

385.3 - 385.6

Open - Close

383.1 - 385.6

Low - High

381.9 - 388.8

12m Range

303.3 - 390.0

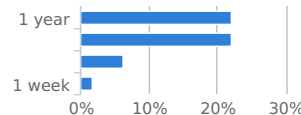
Spread

8bps

Beta

0.52

DOM Share Price Performance



Latest DOM News Announcements (delayed)

[More »](#)

Fri 5:12pm	Domino's Pizza Grp - Transaction in Own Shares
Thu 5:12pm	Domino's Pizza Grp - Transaction in Own Shares
Thu 1:27pm	Domino's Pizza Grp - Holding(s) in Company
Wed 5:01pm	Domino's Pizza Grp - Transaction in Own Shares
Wed 2:56pm	Domino's Pizza Grp - Director/PDMR Shareholding

Upcoming DOM Events

Tuesday 7th August, 2018

Half Year 2018 Domino's Pizza Group PLC Earnings Release

Recent ↓

Industry Peer Group

	DP Eurasia NV Compare vs DOM
	Patisserie Holding... Compare vs DOM
	Fuller Smith & Tur... Compare vs DOM
	Restaurant Compare vs DOM
	Marston's Compare vs DOM
	EI Compare vs DOM
	Young & Co's Brewe... Compare vs DOM
	Greggs Compare vs DOM

[Hotels & Entertainment Services](#)
[Consumer Cyclical](#)

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