

Petards

PEG 11.63p ▲ 0.0 0.0%

Market Cap £4.04m
Enterprise Value £4.04m
Revenue £9.85m
Position in UK Edition 11243rd

Value 69
Quality 46
Momentum 46
StockRank™ 53

Zoom 1w 1m 6m YTD 1y 3y 5y All



Momentum		
Relative Strength (%)		
1m	+16.2%	●
3m	-3.4%	●
1yr	-5.1%	●
Volume Change (%)		
10d v 3m	+143%	●
Price vs... (%)		
52w High	-27.3%	●
50d MA	+4.49%	●
200d MA	+2.47%	●

Growth & Value			vs. industry	vs. market
12m Forecast Rolling				
PE Ratio (f)	6.12	■	■	
PEG Ratio (f)	0.59	■	■	
EPS Growth (f)	11.8 %	■	■	
Dividend Yield (f)	n/a %	■	■	
Valuation (ttm)				
Price to Book Value	1.99	■	■	
Price to Tang. Book	4.00	■	■	
Price to Free Cashflow	3.86	■	■	
Price to Sales	0.41	■	■	
EV to EBITDA	n/a	■	■	

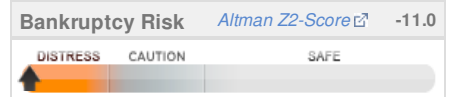
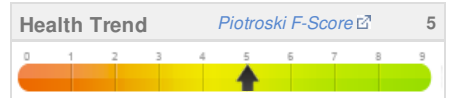
Margin of Safety (beta)	
Broker Target	■ 55%
Relative to Sector	■ 56%
Stability Value (EPV)	■ -82%

Screens Passed

PEG doesn't qualify for our screens.
Find out why: [View Checklists](#)

Quality		vs. industry	vs. market
Return on Capital	-18.7 %	■	■
Return on Equity	-105.3 %	■	■
Operating Margin	-6.95 %	■	■

Financial Summary											Balance Sheet · Income Statement · Cashflow			
Year End 31st Dec	2008	2009	2010	2011	2012	2013	TTM	2014E	2015E	CAGR / Avg				
Revenue	£m	18.9	15.9	11.4	12.1	9.01	6.26	9.85	15.0	12.9	-19.8%			
Operating Profit	£m	0.95	1.27	0.085	0.34	0.33	-1.33	-0.69						
Net Profit	£m	1.00	1.11	0.37	0.32	0.20	-2.29	-1.68	0.60	0.70				
EPS Reported	p	14.4	16.0	5.26	4.90	2.92	-15.9	-10.4						
EPS Normalised	p	14.4	16.0	5.26	4.90	2.92	-14.5	-10.4	1.70	1.90				
EPS Growth	%		+10.8	-67.1	-6.8	-40.4				+11.8				
PE Ratio	x						n/a	n/a	6.84	6.12				
PEG	x						n/a	n/a	0.59	n/a				
Profitability														
Operating Margin	%	5.0	8.0	0.8	2.8	3.6	-21.2	-6.95			-0.2%			
ROA	%		17.9	6.0	5.3	3.7		-24.7						
ROCE	%	484.1	153.9	10.7	61.4	20.0	-39.3	-18.7			+115.1%			
ROE	%			150	21.3	-141	-105.3				+6.1%			
Cashflow														
Op. Cashflow ps	p	6.69	29.3	-12.7	13.8	9.74	1.99	4.48			-21.5%			
Capex ps	p	6.60	8.55	5.53	3.88	3.65	2.84	1.35			-15.5%			
Free Cashflow ps	p	0.090	20.8	-18.2	9.88	6.09	-0.85	3.13						
Dividends														
Dividend ps	p													
Dividend Growth	%													
Dividend Yield	%													
Dividend Cover	x													
Balance Sheet														
Cash etc	£m	0.27	0.71	0.000	0.021	0.005	1.44	1.51			+40.0%			
Working Capital	£m	-1.20	-0.83	-1.28	-1.43	-0.051	1.52	1.83						
Net Fixed Assets	£m	0.65	0.63	0.98	1.00	0.76	0.82	0.82			+4.7%			
Net Debt	£m	2.16	0.75	2.00	1.48	0.089	0.078	0.007						
Book Value	£m	-1.56	-0.30	0.056	0.36	1.52	1.74	2.03						
Average Shares	m	6.92	6.92	6.92	6.37	6.85	14.5	33.4			+15.9%			
Book Value ps	p	-22.6	-4.22	0.81	5.20	14.0	5.08	5.85						



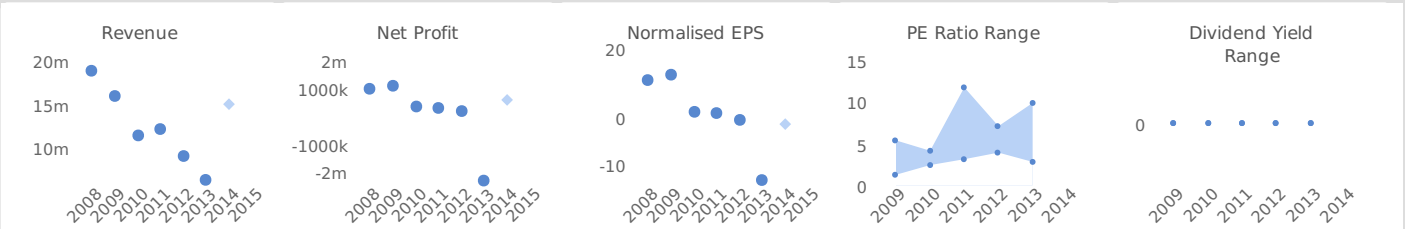
Earnings Manipulation Risk LOW



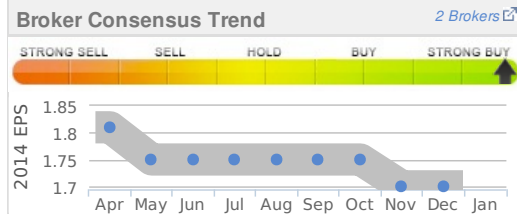
Other Ratios			
Leverage (ttm)		total	ex intang
Gross Gearing	%	74.7	150 ●
Net Gearing	%	0.35	0.70 ●
Cash / Assets	%	19.9	●
Liquidity (ttm)		Efficiency (ttm)	
Curr. Ratio	1.47	●	Asset Turnover 1.45
Quick Ratio	0.99	●	Rec's Turnover 6.03
Interest Cov.	-0.63	●	Stock Turnover 3.69

Recent History			vs. industry	vs. market
Latest interim period (ended 30th Jun '14) vs. prior year				
Sales Growth	100.5 %	■	■	
EPS Growth	n/a %	■	■	
3yr Compound Annual Growth Rate				
Sales Growth	-18.1 %	■	■	
EPS Growth	n/a %	■	■	
DPS Growth	n/a %	■	■	

Graphical History Current Fiscal Year 2014



Broker Forecasts		31st Dec 2014			31st Dec 2015		
Price Target: 18.0 (+54.81% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS	
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)	
Consensus Estimate	600k	1.70	-	700k	1.90	-	
1m Change	-	-	-	-	-	-	
3m Change	-	-0.050	-	-	-	-	



Profile Summary



Petards Group plc is engaged in the development, supply and maintenance of technologies used in advanced security, surveillance and ruggedized electronic applications. The Company offers a range of products for on-board solutions, including Passenger Counting Systems, Condition Based On-Board Monitoring, Passenger Information Systems and Public Address Systems. The Company provides a range of specialist engineering services to the defense sector. Its Petards ProVida is the in-car police surveillance and Automatic Number Plate Recognition (ANPR) brand. There are four components that make up the ProVida solution, comprising of In-Car Video, Speed Enforcement, ANPR Systems and ANPR cameras. The Company's subsidiaries include Petards Limited, Petards Joyce-Loebl Limited and Petards Inc. Effective December 30, 2013, Petards Group plc acquired the entire interest of Water Hall Group plc.

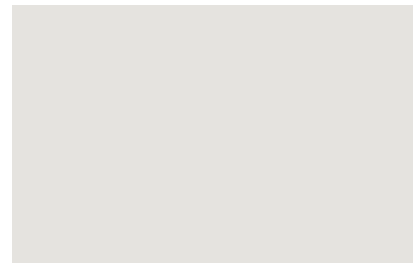
Directors: [Raschid Abdullah](#) (CHM), [Andrew Wonnacott](#) (FID), [Paul Negus](#) (DRC) 49, [Osman Abdullah](#) (NID) 66, [Terence Connolly](#) (NID),

No. of Employees: 83

No. of Shareholders: 0

Last Annual December 31st, 2013
Last Interim June 30th, 2014
Shares in Issue 34,704,121
Free Float 21.1m (60.9%)

Sector [Industrials](#)
Industry [Professional & Commercial Services](#)
Index [FTSE Intl-aim All Share](#),
Exchange [London Stock Exchange \(AIM\)](#)
Eligible for an ISA? a SIPP?



Address 390 Princesway North, Team Valley Trading Estate, GATESHEAD, NE11 0TU, United Kingdom

Web <http://www.petards.com>

Phone +44 191 4203000

Contact ()

Auditors KPMG Audit PLC

PEG Quote

PEG Share Price
GBP

11.63p

Traded 2:26pm · Minimum 15 min delayed · NMS: 3.00k

Day's Change

◆ 0.0 0.0%

Volume

0

Avg Vol (3m)

99,267

Bid - Ask

11.5 - 11.8

Open - Close

11.6 - 11.6

Low - High

0.0 - 0.0

12m Range

0.0 - 0.0

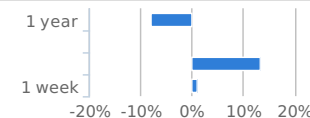
Spread

215bps

Beta

0.21

PEG Share Price Performance



Latest PEG News Announcements *(delayed)*

[More »](#)

Wed 11:15am	Result of GM
23rd Dec '14	Application for Block Listing
22nd Dec '14	Contract Award
22nd Dec '14	Contract Award
19th Dec '14	Notice of GM

Upcoming PEG Events

No upcoming events.

Recent ↓

Industry Peer Group

	Interserve Compare vs PEG
	Serco Compare vs PEG
	Mitie Compare vs PEG
	WS Atkins Compare vs PEG
	Office2office Compare vs PEG
	Berendsen Compare vs PEG
	Regus Compare vs PEG
	Rentokil Initial Compare vs PEG

[Industrials](#)

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