Low & Bonar

LWB ■ 62.6p **3.4** 5.7%

Adventurous, Small Cap, Value Trap © Stockopedia 17th February, 2018

Market Cap **Enterprise Value** Revenue 796th / 1813

Position in Universe

£206.4m £351.2m £446.5m

Ouality Value Momentum 30 80 10

StockRank[™]



	Moment	tum			
	Relative Stre	ngth (%)			
	1m	+20.4%	•		
	3m	-3.8%	•		
	1yr	-10.2%			
M	Volume Change (%)				
- \	10d v 3m	-80.1%	•		
	Price vs (%)				
	52w High	-31.2%	•		
	50d MA	+6.77%	•		
	200d MA	-15.8%			

Growth & Value			vs. industry	vs. market
12m Forecast Rolling				
PE Ratio (f) PEG Ratio (f) EPS Growth (f) Dividend Yield (f)	9.15 0.51 21.8 5.11	% %		
Valuation (ttm)				
Price to Book Value Price to Tang. Book Price to Free Cashflow Price to Sales EV to EBITDA	1.19 2.51 n/a 0.46 41.8			



LWB doesn't qualify for any screens. Find out why: View Checklists

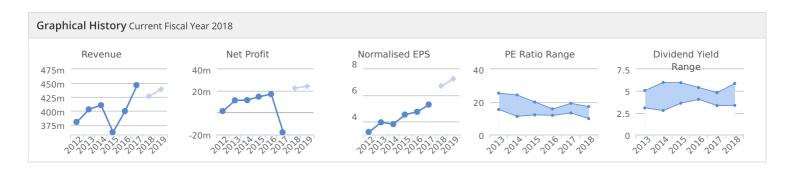
Quality	vs. vs. industry market
Return on Capital Return on Equity Operating Margin	-3.87 %





Other Ratio	S				
Leverage (ttm)		1	otal	-intang	+pension
Gross Gearing Net Gearing	% %		01.6 79.6	102.8 80.9	
Cash / Assets	%	-	7.97		8.01
Liquidity (ttm)			Efficie	ncy (ttm)	
Curr. Ratio	2.35	•	Asset	Turnover	0.91
Quick Ratio	1.32	•	Rec's	Turnover	5.94
Interest Cov.	-3.55		Stock	Turnover	n/a

Recent Histo	ory	vs. vs. industry market
Latest interim peri	od (ended 30	th Nov '17) vs. prior year
Sales Growth	7.66	%
EPS Growth	0.13	%
3yr Compound An	nual Growth F	Rate
Sales Growth	2.83	%
EPS Growth	11.6	%
DPS Growth	4.15	%



Broker Forecasts	30th Nov 2018			30th Nov 2019			
Price Target: 0.65 (+4.41% above Price)	Net Profit	EPS	DPS	Net Profit	EPS	DPS	
Est. Long Term Growth Rate: n/a	(£)	(p)	(p)	(£)	(p)	(p)	
Consensus Estimate	22.6m	6.73	3.15	24.3m	7.28	3.38	
1m Change	-1.53m	-0.55	-0.15	-1.97m	-0.29	-0.23	
3m Change	-2.63m	-0.95	-0.20	-3.77m	-1.16	-0.23	



Profile Summary



Low & Bonar PLC is a United Kingdom-based company engaged in international manufacturing and supply of performance materials. The Company's segments include Building & Industrial, Civil Engineering, Coated Technical Textiles, and Interiors & Transportation. The Building & Industrial global business unit (GBU) supplies a range of

technical textile solutions for applications in the building, roofing, air and water filtration and agricultural markets. The Civil Engineering GBU supplies woven and non-woven geotextiles and construction fibers used in infrastructure projects, including road and rail building, land reclamation and coastal defense. The Coated Technical Textiles GBU supplies a range of technical coated fabrics providing aesthetics and design, performance and protection. The Interiors & Transportation GBU supplies technical fabrics used in transportation, interior carpeting, resilient tiles and decorative products.

Directors: Trudy Schoolenberg (NED) 58, Philip de Klerk (CEO) 48, Matthew Joy (GCN), Stuart Haydon (SEC), Martin Flower (NEC) 69, Peter Bertram (NED), Mike Powell (NED) 49, Kevin Roger Kenneth Matthews (NID) 52, John Sheldrick (NID) 67,

No. of Employees: 2,163 No. of Shareholders: n/a

Last Annual November 30th, 2017 **Last Interim** November 30th, 2017 Incorporated August 10, 1912 **Shares in Issue** 329,776,120 **Free Float** 326.2m (98.9%)

Sector **Consumer Cyclicals**

Industry Homebuilding & Construction Supplies FTSE All Share, FTSE All Share Industrials, Index FTSE Smallcap , FTSE Smallcap Ex Its ,

Exchange Hondon Stock Exchange (Full)

Eligible an ISA? ✓ a SIPP? ✓

for



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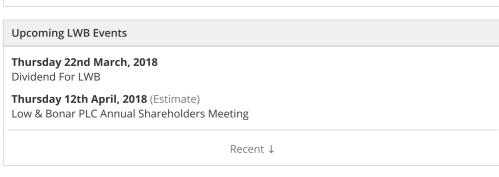
Contact Michael Holt (Chief Financial Officer,

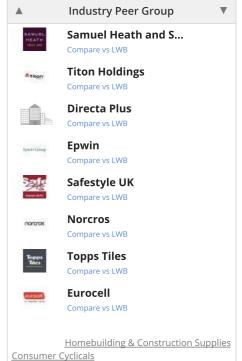
Executive Director)

Auditors KPMG LLP

LWBQuote						LWB Share I	Price Pe	rform	ance
LWB Share Price GBp 62.6p	Day's Change ▲ 3.4 5.7%	Volume 73,823 Avg Vol (3m) 638,157	Bid - Ask 58.2 - 62.6 Open - Close 62.2 - 62.6	Low - High 58.2 - 62.6 12m Range 52.0 - 91.0	Spread 703bps Beta 0.51	1 year	-20%	0%	20%
Traded 4:35pm · Minimum	n 15 min delayed · NMS: 5.00k								

Latest LWB N	lews Announcements (delayed)	More »
6th Feb	Low & Bonar PLC - Notification of Change of Director Details	
5th Feb	Low & Bonar PLC - Director/PDMR Shareholding	
2nd Feb	Low & Bonar PLC - Holding(s) in Company	
31st Jan	👸 BRIEF-Low & Bonar Appoints Philip De Klerk As Group CEO	
31st Jan	Low & Bonar PLC - Directorate Change	





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